



Georgia GOAL Scholarship Program – [Submit your 2023 GOAL Tax Credit Application today!](#)

The GOAL Program is a remarkable and important opportunity provided to Georgians by our elected officials.

In exchange for contributions to Georgia GOAL, our partner Student Scholarship Organization, taxpayers receive a **100% state income tax credit!**

This is a proven opportunity that is a win-win-win for taxpayer donors, scholarship recipients, and our school community. By simply contributing to Georgia GOAL for a 100% Georgia income tax credit – in other words, by contributing with dollars you must spend anyway – you will help maximize financial aid for deserving families desiring to receive a Westfield education.

Tax Credit Limits Based on Filing Status have been expanded, effective in 2023!

Tax Filing Status	Previous Limit	New Limit
Single Filer	\$1,000	\$2,500
Married Separate Filer	\$1,250	\$2,500
Married Joint Filer	\$2,500	\$5,000
Pass-Through Owner (not making HB 149 election)	\$10,000	\$25,000
C Corp, Trust, or Pass-Through electing to pay tax at the entity level (HB 149)	75% of annual tax liability	
New for 2023: Business that pays insurance premium tax	75% of annual tax liability, but credit shall not exceed \$1 million	

How to Contribute & Take the Tax Credit

- 1) **Apply Now**
Complete the 2023 GOAL Tax Credit Application today at www.goalscholarship.org (takes just 20 seconds!).
- 2) **GOAL Submits to DOR**
GOAL submits your 2023 application to the Georgia Department of Revenue on the first business day of January 2023.
- 3) **Approved to Contribute**
GOAL and DOR notify you of approved tax credit amount and payment deadline.
- 4) **Make Payment**
Pay GOAL by check, credit card, or ACH within 60 days of DOR approval.
- 5) **Take the Credit**
GOAL will send you Form IT-QEE-SSO1 (tax receipt) for claiming the credit on your Georgia income tax return (Note: you will take the credit on the income tax return for the year in which you make the payment).

Please contact Laura Medlin at lmedlin@westfieldschool.org with any questions. Thank you for your support of The Westfield School.